

KMG Milk Food Ltd.

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Date – 19th October, 2011

To
The Corporate Relation Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub- Shareholding Pattern for the quarter ended on 30.09.2011

Dear Sir/Madam

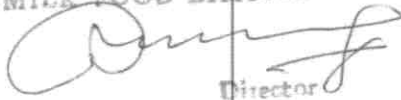
Please find enclosed Shareholding Pattern for the quarter ended on September 30, 2011.

You are requested to take the same on your records.

Thanking you

For **KMG Milk Food Limited**

For **KMG MILK FOOD LIMITED**



Director

Director

Introductory sub-table (I)(a)

Name of the Company: KMG Milk Food Limited

Scrip Code, Name of the scrip, class of security: 519415

Quarter ended: September 2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	47900	100.00	0.90
Total - D	47900	100.00	0.90

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)

5304600



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KMG MILK FOOD LIMITED

Scrip Code :

519415

Quarter Ended On:

30/09/2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
	1 Indian							
(a)	Individuals/ Hindu Undivided Family	9	2518585	0	47.91	47.91	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	550100	0	10.46	10.46	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	12	3068685	0	58.38	58.38	0	0.00
	2 Foreign							
a	Individuals (Non-Residents)							
	Individuals/ Foreign Individuals	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	3068685	0	58.38	58.38	0	0.00
(B)	Public shareholding							
	1 Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
	B 2 Non-institutions							
(a)	Bodies Corporate	9	333300	0	6.34	6.34	0	0.00
(b)	Individuals							
	I							
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1206	688415	0	13.10	13.10	0	0.00
	II							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1166300	0	22.19	22.19	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	1343	2188015	0	41.62	41.62	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1343	2188015	0	41.62	41.62	0	0.00
	TOTAL (A)+(B)	1355	5256700	0	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1355	5256700	0	100.00	100.00	0	0.00

Sr.No Notes

- For determining public shareholding for the purpose of Clause 40A
- For definitions of Promoter and Promoter Group, refer to Clause 40A
- Public shareholding
- Only one class of Securities is issued by the Company, hence Point No. (iii) (a) is not applicable
- In Subtable I (a) Partly paid up Shares: 47900 held by Public indicates Rs. 101,000/- payable to Company



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(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	GAURAV GUPTA	1000	0.02	0	0.00	0.00
2	ANIL GOEL	100	0.00	0	0.00	0.00
3	MITHLESH GARG	1120029	21.31	0	0.00	0.00
4	RAM LAL GUPTA	6000	0.11	0	0.00	0.00
5	PAWAN GOEL	300	0.01	0	0.00	0.00
6	BASUDEV GARG	847156	16.12	0	0.00	0.00
7	SARASWATI DEVI GARG	5700	0.11	0	0.00	0.00
8	SHIVANGI GARG	346750	6.60	0	0.00	0.00
9	SANDEEP GUPTA	191550	3.64	0	0.00	0.00
10	LUNAR FINANCE LTD	19800	0.38	0	0.00	0.00
11	RAHUL JEE & CO.PVT.LTD	278100	5.29	0	0.00	0.00
12	KMG INTERNATIONAL LTD	252200	4.80	0	0.00	0.00
TOTAL		3068685	58.38	0	0	0

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	PREM GUPTA	300000	5.71
2	ADBANTAGE ADVISERS INDIA FUND INC.	250000	4.76
3	NEW LINK OVERSEAS FINANCE LTD	113000	2.15
4	OVERSEAS CARPETS LTD	113000	2.15
5	SANJAY GUPTA	81500	1.55
6	STOCK HOLDING CORPORATION OF INDIA	78500	1.49
7	BABITA GUPTA	75000	1.43
8	SANDEEP GUPTA	70000	1.33
9	TULA FINANCE LTD	59500	1.13
10	ARUN KUMAR GUPTA	53200	1.01
TOTAL		1,193,700	22.71



Amr

