

KMG MILKFOOD LTD.

9th K.M. Stone, Pipli to Ambala,
N.H. 1, G.T. Road Village MASANA,
Distt. Kurukshetra - 132 118
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CIN-L15201HR1999PL0034125



Introductory sub-table (I)(a)

| | | | | |
|---|--|------------------------------|---|--|
| Name of the Company: KMG MILK FOOD LIMITED | | | | |
| Scrip Code, Name of the scrip, class of security: 519415, KMG MILK, Equity Shares | | | | |
| Quarter ended: 01/07/2014 - 30/09/2014 | | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | 0 | 0 | 0 |
| Held by public | | 0 | 0 | 0 |
| Total - D | | 0 | 0 | 0 |
| Outstanding convertible securities: No. of outstanding securities | | | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 | 0 |
| Held by public | | 0 | 0 | 0 |
| Total - E | | 0 | 0 | 0 |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | 0 | 0 |
| Held by public | | 0 | 0 | 0 |
| Total - F | | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 5304600 | | |



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| | | 3 | 2356835 | 2004385 | 44.43 | 44.43 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 530300 | 0 | 10.00 | 10.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(1) | 4 | 2887135 | 2004385 | 54.43 | 54.43 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | 0.00 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| d-i | | | | | 0.00 | 0.00 | | 0.00 |
| d-ii | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 4 | 2887135 | 2004385 | 54.43 | 54.43 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 38200 | 0 | 0.72 | 0.72 | 0 | |
| (b) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 1 | 250000 | 0 | 4.71 | 4.71 | 0 | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 2 | 288200 | 0 | 5.43 | 5.43 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 27 | 111700 | 68600 | 2.11 | 2.11 | 0 | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |

| | | | | | | | | |
|------------|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1290 | 664115 | 31500 | 12.52 | 12.52 | 0 | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 18 | 1351350 | 23200 | 25.48 | 25.48 | 0 | |
| (c) | N.R.I.(REPT & NON-REPT) | 1 | 1300 | 1300 | 0.02 | 0.02 | 0 | |
| (c-i) | Clearing House/Public Trust | | | | 0.00 | 0.00 | | |
| (c-ii) | Corporate Bodies - OCB | | | | 0.00 | 0.00 | | |
| (c-iii) | Intermediary/Other Depository A/c | | | | 0.00 | 0.00 | | |
| (c-iv) | Hindu Undivided Family | 4 | 600 | 600 | 0.01 | 0.01 | 0 | |
| (c-v) | Clearing Members | 1 | 200 | 200 | 0.00 | 0.00 | 0 | |
| (c-vi) | Qualified Foreign Investor -Individual | | | | | | | |
| (c-vii) | Qualified Foreign Investor-Corporate | | | | | | | |
| | Sub-Total (B)(2) | 1341 | 2129265 | 125400 | 40.14 | 40.14 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1343 | 2417465 | 125400 | 45.57 | 45.57 | | |
| | TOTAL (A)+(B) | 1347 | 5304600 | 2129785 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | 0.00 |
| 2 | Public | | | | | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 1347 | 5304600 | 2129785 | | 100.00 | 0 | 0.00 |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------|------------------------|---------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| No. | shareholder | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | KMG INTERNA | 530300 | 10.00 | | 0.00 | 0.00 | | 0 | | 0 | |
| 2 | SHIVANGI GA | 352450 | 6.64 | | 0.00 | 0.00 | | 0 | | 0 | |
| 3 | BASUDEV GA | 882656 | 16.64 | | 0.00 | 0.00 | | 0 | | 0 | |
| 4 | MITHLESH GA | 1121729 | 21.15 | | 0.00 | 0.00 | | 0 | | 0 | |
| 5 | | | 0.00 | | 0.00 | 0.00 | | 0 | | 0 | |
| 11 | | | 0.00 | | 0.00 | 0.00 | | 0 | | 0 | |
| TOTAL | | 2887135 | 54.43 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | PROMOTER / PROMOTER GROUP/ PUBLIC |
|---------|-------------------------|----------------------------|--|--------------------------------------|
| 1 | | 0 | 0.00 | 0 |
| 2 | | 0 | 0.00 | 0 |
| 3 | | 0 | 0.00 | 0 |
| | | | | 0 |
| | | | | 0 |
| TOTAL | | 0 | 0.00 | 0 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

