

KMG Milk Food Ltd.

375, 1st Floor, Main Road, Gazipur

Delhi-110096, India

Tel. : 011-43160000 (100 lines)

info@kmggroup.com

www.kmggroup.com



Date – 07th May 2012

To,

The Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Subject- Audited Results for the Year/Quarter Ended on 31.03.2012

Dear Sir/Madam,

Please find enclosed Audited financial Results of Our Company KMG Milk Food Limited (Scrip Code **519415**) for the Year/quarter ended on 31.03.2012 considered by the Board of Directors in their meeting held on today i.e. 07th May 2012

You are requested to take the same on your records

Thanking you

For KMG Milk Food Limited

Aditya Dwivedi
Compliance Officer



CC.

1. Delhi Stock Exchange Limited
2. Ludhiana Stock Exchange Limited
3. Jaipur Stock Exchange Limited
4. Ahmedabad Stock Exchange Limited

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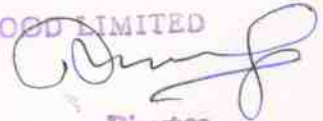

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KMG MILK FOOD LIMITED

 Regd. Office: 9th K.M. Stone, Pipli to Ambala, Village Masana, Kurukshetra, Haryana
 AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED ON 31.03.2012

(Rs in lacs)

	Particulars	Quarter Ended On			Year Ended On	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		Audited	Unaudited	Unaudited	Audited	(Audited)
1	Income from Operations					
(a)	Net Sales/Income from Operation (Net of excise duty)	0.00	0.00	0.00	0.00	0.00
(b)	Other Operating Income	30.00	30.00	20.00	120.00	81.25
	Total income from operations (net)					
2	Expenses					
(a)	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
(b)	Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00
(d)	Employee benefits expense	10.17	6.88	3.55	27.64	14.31
(e)	Depreciation and amortisation expense	13.77	13.70	13.70	54.87	53.46
(f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	9.06	4.52	2.96	39.15	42.62
	Total Expenses	33.00	25.10	20.21	121.66	110.39
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	-3.00	4.90	-0.21	-1.66	-29.14
4	Other Income	0.00	0.00	1.08	1.89	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	-3.00	4.90	0.87	0.23	-29.14
6	Finance Costs	0.00	0.00	0.00	0.00	0.00
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	-3.00	4.90	0.87	0.23	-29.14
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary Activities before tax (7+8)	-3.00	4.90	0.87	0.23	-29.14
10	Tax expenses	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9+10)	-3.00	4.90	0.87	0.23	-29.14
12	Extraordinary item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11+12)	-3.00	4.90	0.87	0.23	-29.14
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	-3.00	4.90	0.87	0.23	-29.14
17	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	529.45	530.46	529.45
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
19 (i)	Earnings Per Shares (EPS) (before extraordinary items)					
a)	Basic	0.00	0.09	0.02	0.00	0.00
b)	Diluted	0.00	0.09	0.02	0.00	0.00
19(ii)	Earnings Per Shares (EPS) (after extraordinary items)					
a)	Basic	0.00	0.09	0.02	0.00	0.00
b)	Diluted	0.00	0.09	0.02	0.00	0.00

For KMG MILK FOOD LIMITED


 Director

**Regd. Office & Works : 9th Km. Stone, Pipli to Ambala, G. T. Road, Village Masana,
 Distt. Kurukshetra (Haryana)-132 118 Tel. : 01744-79452/79453**

PART II

A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- No. of shares	2258115	2258115	2218315	2258115	2218315
	- Percentage of shareholding	42.57	42.57	42.20	42.57	42.20
2	Promoters and promoter group Shareholding**					
a)	Pledged/Encumbered					
	-Number of shares	0	0	0	0	0
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b)	Non-encumbered					
	- Number of Shares	3046485	3046485	3038385	3046485	3038385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares) as a % of the total share capital of the company)	57.43	57.43	57.80	57.43	57.80

* Applicable in the case of consolidated results.

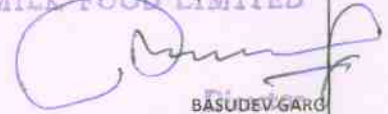
		3 months ended on 31.03.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:-

1. The above audited financial results for the quarter ended 31st March, 2012 have been reviewed by the Audit Committee of the Board and have been approved by the board at its meeting held on 07.05.2012
2. The figures for the corresponding quarters have been restated/regrouped, wherever necessary, to make them comparable. The figures of last quarter are the balancing figures between the audited in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
3. There are no Separate Reportable Segment in terms of Accounting Standard AS-17 "Segment Reporting issued by the Institute of Chartered Accountants of India
4. The classification / disclosure of items in the financial results are in accordance with the Revised Schedule VI of the Companies Act, 1956.

For KMG MILK FOOD LIMITED

For KMG MILK FOOD LIMITED



BASUDEV GARG
WHOLE TIME Director

Place : Haryana
Date : 07.05.2012

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KMG MILK FOOD LIMITED			
Regd. Office: 9th K.M. Stone, Pipli to Ambala, Village Masana, Kurukshetra, Haryana			
<u>STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2012</u>			
Sr. No.	PARTICULARS	Amount in Lacs	
		As at 31.03.2012	As at 31.03.2011
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	530.46	529.45
	(b) Reserve & Surplus	-496.54	-502.85
	(c) Money Received against Share Warrants	0.00	0.00
	Sub-total - Shareholders' funds	33.92	26.60
2	Share application money pending allotment	0.00	1.01
		33.92	27.61
3	Minority Interest*	0.00	0.00
4	Non Current Liabilities		
	(a) Long term borrowings	207.00	292.00
	(b) Deferred tax liabilities (net)	45.88	51.96
	(c) Other long term liabilities	0.00	0.00
	(d) Long term provisions	0.00	0.00
	Sub Total - Non Current Liabilities	252.88	343.96
5	Current Liabilities		
	(a) Short term borrowings	0.00	0.00
	(b) Trade Payables	22.81	0.00
	(c) Other current liabilities	0.59	17.19
	(d) Short term provisions	0.00	0.00
	Sub Total - Current Liabilities	23.40	17.19
	TOTAL EQUITY AND LIABILITIES	310.20	387.75
B	ASSETS		
1	Non Current Assets		
	(a) Fixed Assets	273.09	327.95
	(b) Goodwill on consolidation*	0.00	0.00
	(c) Non Current Investments	0.33	0.33
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long term loans and advances	0.00	49.42
	(f) Other non current assets	0.00	0.00
	Sub Total - Non Current Assets	273.42	377.70
2	Current Assets		
	(a) Current investment	0.00	0.00
	(b) Inventories	0.00	0.00
	(c) Trade receivables	1.74	9.84
	(d) Cash and cash equivalents	0.21	0.21
	(e) Short term loans and advances	34.83	0.00
	(f) Other current assets	0.00	0.00
	Sub Total - Current Assets	36.78	10.05
	TOTAL ASSETS	310.20	387.75
* Applicable in the case of consolidated statement of assets and liabilities.			
		For KMG MILK FOOD LIMITED	
		For KMG MILK FOOD LIMITED	
		Basudev Gang Whole Time Director	
Place : Haryana			
Dated : 07.05.2012			