

KMG Milk Food Limited

Regd. Office: 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE THREE MONTHS ENDED ON 30.09.2011

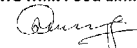
(Amount in Lacs)

S. No.	Particulars	3 months ended on		6 months ended on		Year ended on
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income					
a	Net Sales/Income from Operations	30.00	20.00	30.00	20.00	0.00
b	Other Operational Income	0.00	0.00	30.00	20.00	81.25
2	Expenditure					
a	Increase/decrease in stock in trade and work in progress	0.00	0.00	0.00	0.00	0.00
b	Consumption of raw materials	0.00	0.00	0.00	0.00	0.00
c	Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
d	Employees cost	7.04	3.50	10.59	7.05	14.31
e	Depreciation	13.70	13.70	27.40	27.40	53.46
f	Other expenditure	5.36	9.57	8.32	12.53	42.62
g	Total	26.10	26.77	46.31	46.98	110.39
	(Any item exceeding 10% of the total expenditure to be shown separately)	0.00	0.00	0.00	0.00	0.00
3	Profit from Operations before Other Income, Interest(1-2)	3.90	(6.77)	13.69	(6.98)	(29.14)
4	Other Income	0.00	0.17	1.89	1.25	0.00
5	Profit before Interest (3+4)	3.90	(6.60)	15.58	(5.73)	(29.14)
6	Interest	0.00	0.00	0.00	0.00	0.00
7	Profit (+)/ Loss (-) after Interest but before tax (5-6)	3.90	(6.60)	15.58	(5.73)	(29.14)
8	Tax expense	0.00	0.00	0.00	0.00	0.00
9	Net Profit (+)/ Loss (-) after tax (7-8)	3.90	(6.60)	15.58	(5.73)	(29.14)
10	Paid-up equity share capital (5294500 equity shares of Rs. 10/-)	529.45	529.45	529.45	529.45	529.45
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
12	Earnings Per Share (EPS)					
-	Basic and diluted EPS	0.07	(0.12)	0.29	(0.11)	(0.55)
13	Public Shareholding					
a	- No. of shares	2235915	2266215	2235915	2266215	2266215
	- Percentage of shareholding	42.15	42.72	42.15	42.72	42.72
14	Promoters and promoter group Shareholding **					
a	Pledged/Encumbered					
	- Number of shares	0	0	0	0	0
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b	Non-encumbered					
	- Number of Shares	3068685	3038385	3068685	3038385	3038385
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	57.85	57.28	57.85	57.28	57.28

Notes :-

1. The above provisional results were taken on records by the Board of Directors of the Company in its meeting held on 07.11.2011. Limited review as required under Clause 41 of the Listing Agreement has been carried out by Auditors.
2. The figures of the previous period have been rearranged or regrouped wherever necessary to confirm with current period classification.
3. During the Quarter ended 30.09.2011 the Company has neither received any complaints from the investors nor is any complaint lying unresolved with the Company at the end of the Quarter.

For KMG Milk Food Limited



Basudev Garg
Director

Place : Haryana

Date : 07.11.2011