

KMG MILK FOOD LIMITED

Regd. Office: 9th K.M. Stone, Pipli to Ambala, Village Masana, Kurukshetra, Haryana
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(Rs in lacs)

S.No.	Particulars	3 months ended on			9 months ended on		Previous year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Un-Audited	(Audited)
	Income						
1	(a) Net Sales/Income from Operation	0.00	30.00	0.00	0.00	0.00	0.00
	(b) Other Operating Income	30.00	0.00	20.00	90.00	60.00	81.25
2	Expenditure						
	a. Increase/decrease in stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
	b. Consumption of raw materials	0.00	0.00	0.00	0.00	0.00	0.00
	c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
	d. Employees cost	6.88	7.04	3.37	20.80	10.39	14.31
	e. Depreciation	13.70	13.70	13.70	41.10	41.10	53.46
	f. Other expenditure	4.52	5.36	15.76	15.34	28.58	42.62
	g. Total	25.10	26.10	32.83	77.24	80.07	110.39
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	4.90	3.90	-12.83	12.76	-20.07	-29.14
4	Other income	0.00	0.00	0.00	1.89	0.17	0.00
5	Profit before interest and exceptional items (3+4)	4.90	3.90	-12.83	14.65	-19.90	-29.14
6	Interest	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit after interest but before Exceptional items (5-6)	4.90	3.90	-12.83	14.65	-19.90	-29.14
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	4.90	3.90	-12.83	14.65	-19.90	-29.14
10	Tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	4.90	3.90	-12.83	14.65	-19.90	-29.14
12	Extraordinary Item (net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/Loss(-) for the period	4.90	3.90	-12.83	14.65	-19.90	-29.14
14	Paid-up equity share capital (Face Value of the Share shall be indicated)	530.46	529.45	529.45	530.46	529.45	529.45
15	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year.	0.00	0.00	0.00	0.00	0.00	0.00
16	Earnings Per Shares (EPS)						
	a) EPS before extraordinary items	0.09	0.07	0.00	0.28	0.00	0.00
	b. Basic and diluted EPS after extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
17	Public Shareholding						
	- No. of shares	2258115	2235915	2266215	2258115	2266215	2266215
	- Percentage of holding	42.57	42.15	42.72	42.57	42.72	42.72
18	Promoters and promoter group Shareholding**						
	a) Pledged/Encumbered						
	- Number of shares	0	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of Shares	3046485	3068685	3038385	3046485	3038385	3038385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	57.43	57.85	57.28	57.43	57.28	57.28

Notes:-

- The above unaudited financial results for the quarter ended 31st December, 2011 have been reviewed by the Audit Committee of the Board and have been approved by the board at its meeting held on 10.02.2012.
- During the quarter ending 31.12.2011 the company has neither received any complaints from the investors nor any complaint was lying unresolved with the company at the end of the quarter.
- There are no Separate Reportable Segment in terms of Accounting Standard AS-17 "Segment Reporting issued by the Institute of Chartered Accountants of India.
- Previous period figure has been regrouped/rearranged wherever necessary.

Place: Haryana
Date: 10.02.2012



For KMG Milk Food Limited

(Signature)
Basudev Garg
Whole Time Director