

KMG Milk Food Ltd.

375, 1st Floor, Main Road, Gazipur
Delhi-110096, India
Tel. : 011-43160000 (100 lines)
info@kmggroup.com
www.kmggroup.com



Date: 29th May 2013

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB- Clause 41 and 20 of the Listing Agreement

Dear Sir/Madam,

The Board of Directors of Our Company, KMG Milk Food Limited (BSE Scrip Code 519415), In their meeting held on today i.e. 29th May 2013 approved the Audited financial for the financial year 2012-13 and Audited quarterly results for the quarter ended on 31st March 2013. In this regard please find enclosed the following documents:

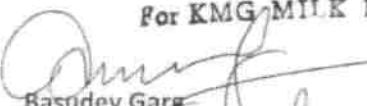
1. Audited quarterly results for the quarter ended on 31st March 2013 and Audited financial results for the year ended on 31st March 2013.
2. Statement of Assets and Liabilities for the Year ended on 31st March 2013.
3. Information required under clause 20 of Listing Agreement.

This is for your information and records.

Thanking you

For KMG Milk Food Limited

For KMG MILK FOOD LIMITED


Basudev Garg
Whole Time Director

Director

CC:

1. Delhi Stock Exchange Limited
2. Ludhiana Stock Exchange Limited
3. Jaipur Stock Exchange Limited
4. Ahmedabad Stock Exchange Limited

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KMG MILK FOOD LIMITED

Regd. Office: 9th K.M. Stone, Pipli to Ambala, Village Masana, Kurukshetra, Haryana

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31.03.2013

PART I

(Rs in lacs)

PART I	Particulars	Quarter Ended On			Year Ended On	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Audited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
(a)	Net Sales/Income from Operation (Net of excise duty)	50.00	50.00	30.00	200.00	120.00
(b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	50.00	50.00	30.00	200.00	120.00
2	Expenses					
(a)	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
(b)	Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00
(d)	Employee benefits expense	7.85	8.71	6.84	28.03	27.64
(e)	Depreciation and amortisation expense	8.87	13.70	13.77	49.97	53.56
(f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	4.41	13.66	23.71	73.48	39.17
	Total Expenses	21.13	34.07	44.32	151.48	120.37
	Profit/(Loss) from Operations before Other					
3	Income, Finance Costs & Exceptional Items (1-2)	28.87	15.93	(14.32)	48.52	(0.37)
4	Other Income	3.29	0.00	0.00	3.80	1.89
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	32.16	15.93	(14.32)	52.32	1.52
6	Finance Costs	0.00	0.00	0.00	0.00	0.00
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	32.16	15.93	(14.32)	52.32	1.52
8	Exceptional items		32.65	0.00	6.20	0.00
9	Profit/(Loss) from ordinary Activities before tax (7-8)	32.16	(16.72)	(14.32)	46.12	1.52
10	Tax expenses	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	32.16	(16.72)	(14.32)	46.12	1.52
12	Extraordinary Item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11-12)	32.16	(16.72)	(14.32)	46.12	1.52
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	32.16	(16.72)	(14.32)	46.12	1.52
17	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
19 (i)	Earnings Per Shares (EPS) (before extraordinary items)	0.00	0.00	0.00	0.00	0.00

For KMG MILK FOOD LIMITED

Regd. Office & Works : 9th Km. Stone, Pipli to Ambala, G. T. Road, Village Masana,

Director

a)	Basic	0.00	0.00	0.00	0.00	0.00
b)	Diluted	0.00	0.00	0.00	0.00	0.00
Earnings Per Shares (EPS) (after extraordinary items)						
19(ii)		0.00	0.00	0.00	0.00	0.00
a)	Basic	0.00	0.00	0.09	0.00	0.09
b)	Diluted	0.00	0.00	0.09	0.00	0.00

PART II

A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- No. of shares	2,427,465	2,235,915	2,258,115	2,427,465	2,258,115
	- Percentage of shareholding	45.76	42.15	42.57	45.76	42.57
2	Promoters and promoter group Shareholding**					
a)	Pledged/Encumbered					
	- Number of shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b)	Non-encumbered					
	- Number of Shares	2,877,135	3,068,685	3,046,485	2,877,135	3,046,485
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	54.24	57.85	57.43	54.24	57.43


* Applicable in the case of consolidated results.

Particular	3 months ended on 31.03.2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:-

1. The above Audited financial results for the quarter ended on 31st March, 2013 and Year ended on 31st March 2013 have been reviewed by the Audit Committee and have been approved by the board at their respective meetings held on 29.05.2013.
2. There are no Separate Reportable Segment in terms of Accounting Standard AS-17 "Segment Reporting issued by the Institute of Chartered Accountants of India
3. Previous period figure has been regrouped/rearranged wherever necessary.
4. The classification / disclosure of items in the financial results are in accordance with the Revised Schedule VI of the Companies Act, 1956.
5. The figures of the quarter ended on 31st March 2013 are the Balancing figure between audited figures in respect of full financial year.

For KMG Milk Food Limited


Basudev Garg
Whole Time Director

Place : Kurukshetra (Haryana)

Date : 29.05.2013



KMG MILK FOOD LIMITED			
STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2013			
PARTICULARS	Amount in Lacs		
	As at 31.03.2013	As at 31.03.2012	
	Audited	Audited	
A. EQUITY AND LIABILITIES			
1 Shareholders' funds	530.46	530.46	
(a) Share Capital	(434.77)	(495.25)	
(b) Reserve & Surplus	0.00	0.00	
(c) Money Received against Share Warrants			
Sub-total - Shareholders' funds	95.69	35.21	
2 Share application money pending allotment	95.69	35.21	
3 Minority Interest*			
4 Non Current Liabilities	110	201.50	
(a) Long term borrowings	31.52	45.88	
(b) Deferred tax liabilities (net)	2.11	2.11	
(c) Other long term liabilities	0.00	0.00	
(d) Long term provisions			
Sub Total - Non Current Liabilities	143.63	249.49	
5 Current Liabilities	0	0	
(a) Short term borrowings	0	0.00	
(b) Trade Payables	28.55	26.97	
(c) Other current liabilities	1.12	0.00	
(d) Short term provisions			
Sub Total - Current Liabilities	29.67	26.97	
TOTAL EQUITY AND LIABILITIES	268.99	311.67	
B. ASSETS			
1 Non Current Assets	224.46	274.39	
(a) Fixed Assets	0.00	0.00	
(b) Goodwill on consolidation*	0.33	0.33	
(c) Non Current Investments	0.00	0.00	
(d) Deferred tax assets (net)	19.82	5.77	
(e) Long term loans and advances	15.04	16.77	
(f) Other non current assets			
Sub Total - Non Current Assets	259.65	297.26	
2 Current Assets	0.00	0.00	
(a) Current investment	0	0	
(b) Inventories	0.00	0.00	
(c) Trade receivables	1.85	0.21	
(d) Cash and cash equivalents	0.15	1.51	
(e) Short term loans and advances	7.34	12.69	
(f) Other current assets			
Sub Total - Current Assets	9.34	14.41	
TOTAL ASSETS	268.99	311.67	
* Applicable in the case of consolidated statement of assets and liabilities.			
Place : Kurukshetra (Haryana) Date : 29.05.2013		For KMG Milk Food Limited For KMG MILK FOOD LIMITED Director Basudev Garg Whole Time Director	

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Date- 29.05.2013



To,

The Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Dear Sir,

Sub- Disclosure under Clause 20 of the Listing Agreement

(Amt. in Lacs)

Year	For the financial year ended on 31.03.2013	For the financial year ended on 31.03.2012
Total Turnover	203.80	121.88
Gross Profit/ (Loss)	101.51	55.08
Provision for Depreciation	49.97	53.56
Provision for Tax/ Adjustment	-14.36	-6.08
Net Profit / (Loss) after Tax	52.32	7.60
Amounts Appropriated from Reserves	0	0.00
Capital Profits	0	0.00
Accumulated Profits/(Loss) of Past Years	-495.25	-502.85
Dividend	0.00	0.00
Paid Up Share Capital	530.46	530.46

This is for your information and records.

Thanking you

For KMG Milk Food Limited

For KMG MILK FOOD LIMITED

Basudev Garg

Whole Time Director

Director

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