

KMG MILK FOOD LIMITED

CIN : L15201HR1999PLC034125

9th Kilometer Stone, Pipli to Ambala, NH-1,
Village Masana, Kurukshetra, Haryana-136118
Ph. : 01744-279452, Fax : 01744-279453
E-mail : compliances.kmg@gmail.com
Website : www.kmggroup.com



To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

10.11.2016

**Sub:- Un-Audited Financial Results for the Quarter ended September 30, 2016
(Scrip ID: KMG MILK, Scrip Code 519415)**

Dear Sir/Madam,

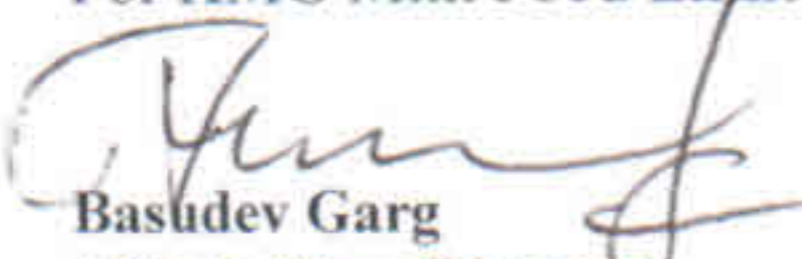
As Scheduled, at the meeting of Board of Directors of the Company held on Thursday, November 10, 2016 at the registered office of the company at 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana- 136118 commenced at 10:30 A.m. and concluded at 11:00 A.M., the Un-Audited Financial Results of the Company for the Quarter ended on 30th September, 2016 along with Limited Review Report pursuant to Regulation 33 of SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 was approved and adopted. A copy of the same is enclosed herewith along with Limited Review Report for your kind perusal and record.

The above Quarterly Un-Audited Financial Results along with the Limited Review Report thereon are being made available on the website of the Company www.kmggroup.com.

The said Quarterly Un-Audited Financial Results will be released for publishing in the newspapers.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,
For KMG Milk Food Limited


Basudev Garg
(Whole Time Director)
(DIN: 00282038)

KMG MILK FOOD LIMITED

CIN:L15201HR1999PLC034125

Regd. Office: 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED ON 30.09.2016

(Rs in lacs)

PART I

	Particulars	3 months ended 30.09.2016	Preceding 3 months ended 30.06.2016	Corresponding 3 months ended in previous year 30.09.2015	Year to date for current period ended 30.09.2016	Year to date for previous year ended 30.09.2015	Previous year ended 31.03.2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	Income from Operations						
	Net Sales/Income from Operation						
(a)	(Net of excise duty)	0.00	188.14	0.00	188.14	46.25	484.09
(b)	Other Operating Income		0	0.00		0.00	0.00
	Total income from operations (net)	0.00	188.14	0.00	188.14	46.25	484.09
2	Expenses						
(a)	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
(b)	Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(d)	Employee benefits expense	10.06	17.57	8.12	27.63	15.74	90.54
(e)	Depreciation and amortisation expense	15.00	15.00	12.49	30.00	24.98	61.38
(f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	25.11	38.03	28.25	63.14	37.72	295.49
	Total Expenses	50.17	70.60	48.86	120.77	78.44	447.41
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	-50.17	117.54	-48.86	67.37	-32.19	36.68
4	Other Income	0.83	1.50	0.00	2.33	0.00	0.31
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	-49.34	119.04	-48.86	69.70	-32.19	36.99
6	Finance Costs	0.00	-	0.00	0.00	0.00	0.00
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	-49.34	119.04	-48.86	69.70	-32.19	36.99
8	Exceptional items		0.00	0.00		0.00	0.00
9	Profit/(Loss) from ordinary Activities before tax (7+8)	-49.34	119.04	-48.86	69.70	-32.19	36.99
10	Tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9+10)	-49.34	119.04	-48.86	69.70	-32.19	36.99
12	Extraordinary Item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11+12)	-49.34	119.04	-48.86	69.70	-32.19	36.99
14	Share of profit / (loss) of associates *	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	-49.34	119.04	-48.86	69.70	-32.19	36.99
17	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	-	0.00		0.00	0.00
19(i)	Earnings Per Shares (EPS) (before extraordinary items)						
a)	Basic	-0.93	2.24	-0.92	1.31	-0.06	0.70
b)	Diluted	-0.93	2.24	-0.92	1.31	-0.06	0.70
19(ii)	Earnings Per Shares (EPS) (after extraordinary items)						
a)	Basic	-0.93	2.24	-0.92	1.31	-0.06	0.70
b)	Diluted	-0.93	2.24	-0.92	1.31	-0.06	0.70

Notes:


- The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective
 - The previous periods figures have been regrouped and reclassified wherever necessary.
- *Applicable in the case of Consolidated Results.

Place : Kurukshetra
Date : 10th Nov, 2016

By order of the Board
For KMG Milk Food Limited

Basudev Garg
Chairman
DIN : 00282038



KMG MILK FOOD LIMITED		
<u>STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2016</u>		
PARTICULARS	Amount in Lacs	
	As at (Current Half Year end) 30.09.2016	As at (Previous ye end) 31.03.2016
	Un Audited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	530.46	530.46
(b) Reserve & Surplus	(159.40)	(298.71)
(c) Money Received against Share Warrants	0.00	0.00
Sub-total - Shareholders' funds	371.06	231.75
2 Share application money pending allotment	-	-
	371.06	231.75
3 Minority Interest*		
4 Non Current Liabilities		
(a) Long term borrowings	0	0.00
(b) Deferred tax liabilities (net)	26.85	26.85
(c) Other long term liabilities		0.00
(d) Long term provisions		0.00
Sub Total - Non Current Liabilities	26.85	26.85
5 Current Liabilities		
(a) Short term borrowings	0	0.00
(b) Trade Payables	10.74	35.42
(c) Other current liabilities	150.84	191.02
(d) Short term provisions	1.12	1.12
Sub Total - Current Liabilities	162.7	227.56
TOTAL EQUITY AND LIABILITIES	560.61	486.16
B ASSETS		
1 Non Current Assets		
(a) Fixed Assets	353.2	294.26
(b) Goodwill on consolidation*	0.00	0.00
(c) Non Current Investments	0.33	0.33
(d) Deferred tax assets (net)	0.00	0.00
(e) Long term loans and advances	31.56	31.56
(f) Other non current assets	15.04	15.04
Sub Total - Non Current Assets	400.13	341.19
2 Current Assets		
(a) Current investment		
(b) Inventories		
(c) Trade receivables	9.52	0.00
(d) Cash and cash equivalents	107.96	126.74
(e) Short term loans and advances	10.09	7.21
(f) Other current assets	32.91	11.02
Sub Total - Current Assets	160.48	144.97
TOTAL ASSETS	560.61	486.16
* Applicable in the case of consolidated statement of assets and liabilities.		
		For KMG MILK FOOD LTD
		
		Basudev Garg
		Whole Time Director
		DIN:00282038
Place : Kurukshetra (Haryana)		
Date : 10.11.2016		



Rajan K. Gupta & Co.

Chartered Accountants

LIMITED REVIEW REPORT FOR THE QUARTER ENDED ON SEPTEMBER 30, 2016

**TO THE BOARD OF DIRECTORS OF
KMG MILK FOOD LIMITED
Kurukshetra**

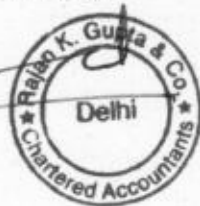
We have reviewed the accompanying statement of Un-audited Financial Results of M/s **KMG Milk Food Limited** for the period ended 30.09.2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajan K. Gupta & Co.
Chartered Accountants

Rajan Gupta
Partner
M.No 074696



Place: Delhi
Date: 10.11.2016